



香港交易所

## 股份發行人的證券變動月報表

截至月份(日/月/年):

31/12/2015

致: 香港交易及結算所有限公司

公司名稱

環宇物流(亞洲)控股有限公司

呈交日期

04/01/2016

## I. 法定股本變動

## 1. 普通股

(1) 股份代號:	<u>8012</u>	說明:	<u>普通股</u>
	普通股數目	面值 (請註明貨幣)	法定股本 (請註明貨幣)
上市日結存	<u>10,000,000,000</u>	<u>0.01 港元</u>	<u>100,000,000 港元</u>
增加/(減少)	<u>無</u>		<u>無</u>
( )			
本月底結存	<u>10,000,000,000</u>	<u>0.01 港元</u>	<u>100,000,000 港元</u>
(2) 股份代號:	_____	說明:	_____
	普通股數目	面值 (請註明貨幣)	法定股本 (請註明貨幣)
上月底結存	<u>不適用</u>	_____	_____
增加/(減少)	_____		_____
( )			
本月底結存	_____	_____	_____

## 2. 優先股

股份代號：	_____	說明：	_____	
		優先股數目	面值 (請註明貨幣)	法定股本 (請註明貨幣)
上月底結存		<b>不適用</b>	_____	_____
增加／(減少)		_____	_____	_____
(		)		
本月底結存		_____	_____	_____

## 3. 其他類別股份

股份代號：	_____	說明：	_____	
		其他類別股份數目	面值 (請註明貨幣)	法定股本 (請註明貨幣)
上月底結存		<b>不適用</b>	_____	_____
增加／(減少)		_____	_____	_____
(		)		
本月底結存		_____	_____	_____

本月底法定股本總額 (請註明貨幣)

100,000,000 港元

## II. 已發行股本變動

	普通股數目		優先股數目	其他類別股份數目
	(1)	(2)		
上市日結存	<b>480,000,000</b>	--	--	--
本月增加／（減少）	--	--	--	--
本月底結存	<b>480,000,000</b>	--	--	--

## III. 已發行股本變動詳情

## 股份期權（根據發行人的股份期權計劃）

股份期權計劃詳情，包括股東特別大會通過日期（日/月/年）及可發行股份類別	本月內變動				本月內因此發行的發行人新股份數目	本月底因此可能發行的發行人新股份數目
	授出	行使	註銷	失效		
1. 不適用 _____ _____ _____ ( / ) / ) 股 (註1)						
2. 不適用 _____ _____ _____ ( / ) / ) 股 (註1)						
3. 不適用 _____ _____ _____ ( / ) / ) 股 (註1)						
				總數 A.	(普通股) 不適用	
					(優先股) 不適用	
					(其他類別股份) 不適用	

本月內因行使期權所得資金總額（請註明貨幣） 不適用

承諾發行將予上市的發行人股份的權證

權證說明 (到期日 - 日/月/年)	面值貨幣	上月底面值	本月內已行 使	本月底面值	本月內因此 發行的發行 人新股份數 目	本月底因此可 能發行的發行 人新股份數目
1. 不適用						
_____						
_____						
(     /     /     )						
股份代號 (如已上市)						
可發行股份類別 (註1)						
認購價						
股東特別大會通過日期 (如適用)						
(日/月/年)						
_____ (     /     /     )						
2. 不適用						
_____						
_____						
(     /     /     )						
股份代號 (如已上市)						
可發行股份類別 (註1)						
認購價						
股東特別大會通過日期 (如適用)						
(日/月/年)						
_____ (     /     /     )						
3. 不適用						
_____						
_____						
(     /     /     )						
股份代號 (如已上市)						
可發行股份類別 (註1)						
認購價						
股東特別大會通過日期 (如適用)						
(日/月/年)						
_____ (     /     /     )						
4. 不適用						
_____						
_____						
(     /     /     )						
股份代號 (如已上市)						
可發行股份類別 (註1)						
認購價						

權證說明	面值貨幣	上月底面值	本月內已行 使	本月底面值	本月內因此 發行的發行 人新股份數 目	本月底因此可 能發行的發行 人新股份數目
股東特別大會通過日 期 (如適用) (日/月/年)	( / / )					
			總數 B.		(普通股) 不適用	
					(優先股) 不適用	
					(其他類別股份) 不適用	

## 可換股票據（即可轉換為將予上市的發行人股份）

類別及說明	發行貨幣	上月底 已發行總額	本月內已換股 款額	本月底 已發行總額	本月內 因此發行的 新股份數目	本月底因此可 能發行的發行 人新股份數目
1. 不適用						
股份代號（如已上市）						
可發行股份類別 (註1)						
認購價						
股東特別大會通過日期（如適用） (日/月/年)						
2. 不適用						
股份代號（如已上市）						
可發行股份類別 (註1)						
認購價						
股東特別大會通過日期（如適用） (日/月/年)						
3. 不適用						
股份代號（如已上市）						
可發行股份類別 (註1)						
認購價						
股東特別大會通過日期（如適用） (日/月/年)						
4. 不適用						
股份代號（如已上市）						
可發行股份類別 (註1)						
認購價						
股東特別大會通過日期（如適用） (日/月/年)						

總數 C. (普通股) 不適用

適用於主板及創業板上市發行人

類別及說明	發行貨幣	上月底 已發行總額	本月內已換股 款額	本月底 已發行總額	本月內	本月底因此可
					因此發行的 發行人 新股份數目	能發行的發行 人新股份數目
					(優先股) 不適用	
					(其他類別股份) 不適用	

為發行將予上市的發行股份所訂立的任何其他協議或安排，包括期權（但不包括根據股份期權計劃發行的期權）

詳情，包括股東特別大會通過日期（日/月/年）(如適用)及可發行股份類別	本月內 因此發行的 發行人新股份數目	本月底 因此可能發行的 發行人新股份數目
1. 不適用		
( / / )		
股 (註 1)		
2. 不適用		
( / / )		
股 (註 1)		
3. 不適用		
( / / )		
股 (註 1)		
總數 D. (普通股)	不適用	
(優先股)	不適用	
(其他類別股份)	不適用	



## 已發行股本的其他變動

發行類別				本月內 因此發行的 發行人 新股份 數目	本月底因此 可能發行的 發行人 新股份 數目
1. 供股	價格：	請註明貨幣	可發行股份類別 (註1) _____ 發行及配發日期： (日/月/年)            / (   / ) 股東特別大會通過日期： (日/月/年)            / (   / )	不適用	不適用
2. 公開招股	價格：	請註明貨幣	可發行股份類別 (註1) _____ 發行及配發日期： (日/月/年)            / (   / ) 股東特別大會通過日期： (日/月/年)            / (   / )	不適用	不適用
3. 配售	價格：	請註明貨幣	可發行股份類別 (註1) _____ 發行及配發日期： (日/月/年)            / (   / ) 股東特別大會通過日期： (日/月/年)            / (   / )	不適用	不適用
4. 紅股發行			可發行股份類別 (註1) _____ 發行及配發日期： (日/月/年)            / (   / ) 股東特別大會通過日期： (日/月/年)            / (   / )	不適用	不適用

5. 以股代息	價格：請註明貨幣 _____	可發行股份類別 (註1) _____ 發行及配發日期： (日/月/年)            / (    / ) 股東特別大會通過日期： (日/月/年)            / (    / )		<u>不適用</u>	<u>不適用</u>
6. 購回股份		所購回股份類別 (註1) _____ 註銷日期： (日/月/年)            / (    / ) 股東特別大會通過日期： (日/月/年)            / (    / )		<u>不適用</u>	<u>不適用</u>
7. 贖回股份		所贖回股份類別 (註1) _____ 贖回日期： (日/月/年)            / (    / ) 股東特別大會通過日期： (日/月/年)            / (    / )		<u>不適用</u>	<u>不適用</u>
8. 代價發行	價格：請註明貨幣 _____	可發行股份類別 (註1) _____ 發行及配發日期： (日/月/年)            / (    / ) 股東特別大會通過日期： (日/月/年)            / (    / )		<u>不適用</u>	<u>不適用</u>
9. 資本重組		可發行股份類別 (註1) _____ 發行及配發日期： (日/月/年)            / (    / ) 股東特別大會通過日期： (日/月/年)            / (    / )		<u>不適用</u>	<u>不適用</u>

10. 其他 (請註明)	價格：請註明 貨幣	可發行股份類別 (註 1)	_____	
		發行及配發日期： (日/月/年)	( / / ) / ( / )	
		股東特別大會通過日期： (日/月/年)	( / / ) / ( / )	
				<u>不適用</u> <u>不適用</u>
總數 E.			(普通股) <u>不適用</u>	
			(優先股) <u>不適用</u>	
			(其他類別股份) <u>不適用</u>	

本月普通股增加／（減少）總額（即 A 至 E 項的總和）：	(1) <u>不適用</u>
	(2) <u>不適用</u>
本月優先股增加／（減少）總額（即 A 至 E 項的總和）：	<u>不適用</u>
本月其他類別股份增加／（減少）總額（即 A 至 E 項的總和）：	<u>不適用</u>
(此數目應相等於上文第 II 項（「已發行股本變動」）內的相關數字。)	

備註(如有)：

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呈交者：\_梁可怡\_\_\_\_\_

職銜：\_\_公司秘書\_\_\_\_\_

(董事、秘書或其他獲正式授權的人員)

註：

- 1. 請註明股份類別 (如普通股、優先股或其他類別股份) 。
- 2. 如空位不敷應用，請附加指定的續頁。



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer World-Link Logistics (ASIA) Holding Limited

Date Submitted 04/01/2016

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>8012</u> Description : _____			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at listing day	<u>10,000,000,000</u>	<u>0.01</u>	<u>100,000,000</u>
Increase/(decrease)	<u>--</u>	<u>          </u>	<u>--</u>
Balance at close of the month	<u>10,000,000,000</u>	<u>0.01</u>	<u>100,000,000</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>                          </u>	<u>                          </u>	<u>                          </u>
Increase/(decrease)	<u>                          </u>	<u>                          </u>	<u>                          </u>
Balance at close of the month	<u>                          </u>	<u>                          </u>	<u>                          </u>

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (HK\$)

100,000,000



Total funds raised during the month from exercise of options (HK\$)

N/A



Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / )					
2.N/A						
( / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / )					
3.N/A						
( / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / )					
4.N/A						
( / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						

For Main Board and GEM listed issuers

Description of warrants	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable) (dd/mm/yyyy)	(   /   /   )					
		Total B.			(Ordinary shares) <u>N/A</u>	
					(Preference shares) <u>N/A</u>	
					(Other class) <u>N/A</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total C. (Ordinary shares) N/A		
				(Preference shares) N/A		
				(Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A    ( / / ) shares (Note 1)		
2. N/A    ( / / ) shares (Note 1)		
3. N/A    ( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____N/A_____	Issue and allotment date : (dd/mm/yyyy) / ( / )		
			EGM approval date: (dd/mm/yyyy) / ( / )		
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____N/A_____	Issue and allotment date : (dd/mm/yyyy) / ( / )		
			EGM approval date: (dd/mm/yyyy) / ( / )		
3. Placing	At price : State currency _____	Class of shares issuable (Note 1) _____N/A_____	Issue and allotment date : (dd/mm/yyyy) / ( / )		
			EGM approval date: (dd/mm/yyyy) / ( / )		
4. Bonus issue		Class of shares issuable (Note 1) _____N/A_____	Issue and allotment date : (dd/mm/yyyy) / ( / )		
			EGM approval date: (dd/mm/yyyy) / ( / )		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____N/A____ Issue and allotment date : (dd/mm/yyyy) / ( / ) EGM approval date: (dd/mm/yyyy) / ( / )	_____
6. Repurchase of shares		Class of shares repurchased (Note 1) _____N/A____ Cancellation date : (dd/mm/yyyy) / ( / ) EGM approval date: (dd/mm/yyyy) / ( / )	_____
7. Redemption of shares		Class of shares redeemed (Note 1) _____N/A____ Redemption date : (dd/mm/yyyy) / ( / ) EGM approval date: (dd/mm/yyyy) / ( / )	_____
8. Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____N/A____ Issue and allotment date : (dd/mm/yyyy) / ( / ) EGM approval date: (dd/mm/yyyy) / ( / )	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <u>___N/A___</u> <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy) / ( / )  EGM approval date: (dd/mm/yyyy) / ( / )		
10. Other (Please specify)	At price : State currency _____ Class of shares issuable <u>___N/A___</u> <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy) / ( / )  EGM approval date: (dd/mm/yyyy) / ( / )		
Total E.		(Ordinary shares) <u>N/A</u>	<u>                    </u>
		(Preference shares) <u>N/A</u>	<u>                    </u>
		(Other class) <u>N/A</u>	<u>                    </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <u>0</u>
	(2) <u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	









香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer World-Link Logistics (ASIA) Holding Limited

 Date Submitted 04/01/2016
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

(1) Stock code : <u>8012</u> Description : _____			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at listing day	<u>10,000,000,000</u>	<u>0.01</u>	<u>100,000,000</u>
Increase/(decrease)	<u>--</u>	<u>          </u>	<u>--</u>
Balance at close of the month	<u>10,000,000,000</u>	<u>0.01</u>	<u>100,000,000</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>                          </u>	<u>                          </u>	<u>                          </u>
Increase/(decrease)	<u>                          </u>	<u>                          </u>	<u>                          </u>
Balance at close of the month	<u>                          </u>	<u>                          </u>	<u>                          </u>

## 2. Preference Shares

Stock code : <u>N/A</u>	Description : _____		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description : _____		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (HK\$)

100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at listing day	<u>480,000,000</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>480,000,000</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u> <u>                    </u> <u>                    </u> <u>                    </u> <u>                    </u> (    / /       ) <u>                    </u> shares (Note 1)						
<u>2. N/A</u> <u>                    </u> <u>                    </u> <u>                    </u> <u>                    </u> (    / /       ) <u>                    </u> shares (Note 1)						
<u>3. N/A</u> <u>                    </u> <u>                    </u> <u>                    </u> <u>                    </u> (    / /       ) <u>                    </u> shares (Note 1)						
			<b>Total A.</b>	(Ordinary shares) (Preference shares) (Other class)	<u>N/A</u> <u>N/A</u> <u>N/A</u>	

Total funds raised during the month from exercise of options (HK\$)

N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.N/A						
( / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.N/A						
( / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.N/A						
( / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total B.		(Ordinary shares) <u>N/A</u>	
					(Preference shares) <u>N/A</u>	
					(Other class) <u>N/A</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				Total C. (Ordinary shares) N/A		
				(Preference shares) N/A		
				(Other class) N/A		



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A    ( / / ) shares (Note 1)		
2. N/A    ( / / ) shares (Note 1)		
3. N/A    ( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable <u>  N/A  </u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) EGM approval date: (dd/mm/yyyy)        /    (    /    )	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable <u>  N/A  </u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) EGM approval date: (dd/mm/yyyy)        /    (    /    )	_____	_____
3.	Placing	At price : State currency _____	Class of shares issuable <u>  N/A  </u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) EGM approval date: (dd/mm/yyyy)        /    (    /    )	_____	_____
4.	Bonus issue		Class of shares issuable <u>  N/A  </u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) EGM approval date: (dd/mm/yyyy)        /    (    /    )	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____N/A____ Issue and allotment date : (dd/mm/yyyy) / ( / ) EGM approval date: (dd/mm/yyyy) / ( / )	_____
6. Repurchase of shares		Class of shares repurchased (Note 1) _____N/A____ Cancellation date : (dd/mm/yyyy) / ( / ) EGM approval date: (dd/mm/yyyy) / ( / )	_____
7. Redemption of shares		Class of shares redeemed (Note 1) _____N/A____ Redemption date : (dd/mm/yyyy) / ( / ) EGM approval date: (dd/mm/yyyy) / ( / )	_____
8. Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____N/A____ Issue and allotment date : (dd/mm/yyyy) / ( / ) EGM approval date: (dd/mm/yyyy) / ( / )	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable <u>___N/A___</u> (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) / ( / )</p> <p>EGM approval date: (dd/mm/yyyy) / ( / )</p>		
10. Other (Please specify)	<p>At price : State currency _____</p> <p>Class of shares issuable <u>___N/A___</u> (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) / ( / )</p> <p>EGM approval date: (dd/mm/yyyy) / ( / )</p>		
		Total E. (Ordinary shares) <u>N/A</u>	
		(Preference shares) <u>N/A</u>	
		(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <u>0</u>
	(2) <u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

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Submitted by: \_\_LEUNG HO YEE\_\_\_\_\_

Title: \_\_Company Secretary\_\_\_\_\_  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*