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WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED

環宇物流(亞洲)控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6083)

SUPPLEMENTAL ANNOUNCEMENT

DISCLOSEABLE TRANSACTION ACQUISITION OF THE ENTIRE ISSUED SHARES IN THE TARGET COMPANY INVOLVING ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of World-Link Logistics (Asia) Holding Limited (the “**Company**”) dated 31 May 2019 (the “**Announcement**”) in relation to, among other things, the Acquisition. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Further to the Announcement, the Company would like to provide the following additional information in relation to the Acquisition.

Additional information on the Target Company

The Target Company had a net asset value of approximately MOP\$10.0 million as at 31 December 2018 as stated in its audited annual report for the year ended 31 December 2018. The estimated fair value of the 100% equity interests of the Target Company as assessed by the independent valuer engaged by the Company amounted to approximately MOP\$9.3 million (equivalent to approximately HK\$9.0 million), after having adopted the asset approach.

By order of the Board
WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED
Yeung Kwong Fat
Chairman

Hong Kong, 3 June 2019

As at the date of this announcement, the Executive Directors are Mr. Yeung Kwong Fat, Mr. Lee Kam Hung and Mr. Luk Yau Chi, Desmond; and the Independent Non-executive Directors are Mr. How Sze Ming, Mr. Mak Tung Sang and Mr. Jung Chi Pan, Peter.