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WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED

環宇物流(亞洲)控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8012)

VOLUNTARY ANNOUNCEMENT CHANGE IN SHAREHOLDINGS OF DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

This is a voluntary announcement made by World-Link Logistics (Asia) Holding Limited (the “**Company**”).

The board of directors (the “**Board**”) of the Company has been informed by Mr. Yeung Kwong Fat (“**Mr. Yeung**”), the chairman, the chief executive officer and an executive director of the Company, that on 8 July 2016, he purchased 4,320,000 shares of the Company (the “**Shares**”), representing 0.9% of the total issued Shares, from Best Matrix Global Limited (“**Best Matrix**”), a company which is wholly owned by Mr. Lee Kam Hung (“**Mr. Lee**”), an executive director of the Company (the “**Transaction**”).

Immediately prior to the completion of the Transaction, (i) Mr. Yeung, through his wholly-owned company Orange Blossom International Limited (“**Orange Blossom**”), was interested in 135,360,000 Shares, representing approximately 28.20% of the total issued Shares as at the date of this announcement; and (ii) Best Matrix was interested in 144,064,000 Shares, representing approximately 30.01% of the total issued Shares as at the date of this announcement.

Immediately after the completion of the Transaction, (i) Mr. Yeung, through Orange Blossom and in his own personal capacity, was interested in an aggregate of 139,680,000 Shares, representing approximately 29.10% of the total issued Shares as at the date of this announcement; and (ii) Best Matrix was interested in 139,744,000 Shares, representing approximately 29.11% of the total issued Shares as at the date of this announcement.

By virtue of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), (i) Mr. Yeung and Mr. Lee are interested in or deemed to be interested in the Shares held by Orange Blossom and Best Matrix respectively; and (ii) Mr. Yeung, Best Matrix and parties acting in concert with any of them are deemed to be interested in an aggregate of 349,264,000 Shares, representing approximately 72.76% of the total issued Shares as at the date of this announcement.

By order of the Board
World-Link Logistics (Asia) Holding Limited
Yeung Kwong Fat
Chairman

Hong Kong, 8 July 2016

As at the date of this announcement, the Executive Directors are Mr. Yeung Kwong Fat, Mr. Lee Kam Hung and Mr. Luk Yau Chi, Desmond; and the Independent Non-executive Directors are Mr. Poon Ka Lee, Barry, Ms. Yam Ka Yue and Mr. How Sze Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at <http://www.world-linkasia.com>.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

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WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED

環宇物流(亞洲)控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：8012)

自願公告 董事及主要股東 持股比例變動

此乃環宇物流(亞洲)控股有限公司(「本公司」)作出的自願公告。

本公司董事會(「董事會」)獲本公司主席、行政總裁及執行董事楊廣發先生(「楊先生」)告知，彼於二零一六年七月八日向本公司執行董事李鑑雄先生(「李先生」)全資擁有之公司Best Matrix Global Limited(「Best Matrix」)購買4,320,000股本公司股份(「股份」)，相當於已發行股份總額0.9%(「交易事項」)。

緊接交易事項完成前，(i)楊先生透過其全資擁有公司Orange Blossom International Limited(「Orange Blossom」)於135,360,000股股份中擁有權益，相當於本公告日期之已發行股份總額約28.20%；及(ii) Best Matrix於144,064,000股股份中擁有權益，相當於本公告日期之已發行股份總額約30.01%。

緊隨交易事項完成後，(i)楊先生透過Orange Blossom及其個人身份於合共139,680,000股股份中擁有權益，相當於本公告日期之已發行股份總額約29.10%；及(ii) Best Matrix於139,744,000股股份中擁有權益，相當於本公告日期之已發行股份總額約29.11%。

根據香港法例第571章證券及期貨條例第XV部，(i)楊先生及李先生分別於Orange Blossom及Best Matrix所持有的股份中擁有或被視為擁有權益；及(ii)楊先生、Best Matrix及任何其一致行動人士被視為於合共349,264,000股股份中擁有權益，相當於本公告日期之已發行股份總額約72.76%。

承董事會命
環宇物流(亞洲)控股有限公司
主席
楊廣發

香港，二零一六年七月八日

於本公告日期，執行董事為楊廣發先生、李鑑雄先生及陸有志先生，而獨立非執行董事則為潘嘉利先生、任嘉裕女士及侯思明先生。

本公告之資料乃遵照創業板上市規則之規定而刊載，旨在提供有關本公司之資料；各董事願就本公告之資料共同及個別地承擔全部責任。各董事在作出一切合理查詢後，確認就其所知及所信，本公告所載資料在各重要方面均屬準確完備，沒有誤導或欺詐成分，且並無遺漏任何事項，足以令致本公告所載任何陳述或本公告產生誤導。

本公告自公告日期起將在創業板網站www.hkgem.com之「最新公司公告」網頁內登載最少七日及在本公司網站<http://www.world-linkasia.com>內登載。

如有任何歧義，概以本公告之英文版本為準。